



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, August 14, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,623.2	21,539.0	84.17	0.39	(1,001.1)	(4.4)
S&P SL 20 Index	6,065.7	6,032.1	33.6	0.6	(91.7)	(1.5)
RSI	59.3	55.4				
Value of Turnover (LKR Mn)	2,241.3	2,777.6	(536.3)	(19.3)		
TRI on All Share (ASTRI)	34,010.7	33,876.6				
Foreign Purchases (LKR Mn)	27.7	32.6				
Foreign Sales (LKR Mn)	723.7	657.0				
Foreign Net Flow (LKR Mn)	(696.0)	(624.5)				
Volume of Turnover (No. in Mn)	76.0	76.7				
Market Capitalization (LKR Bn)	7,837.7	7,807.7				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
14-Aug-2026	21,539.00	21,675.45	136.45	21,539.00	0.00	21,623.17	84.17	0.39%



Top Gainers and Top Losers

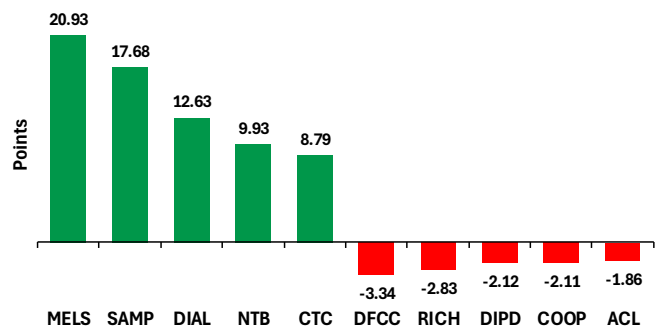
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AINS	27.70	2.80	11.24%	3.09	25.83	-	8.96	1.07	-
KPHL	20.60	1.40	7.29%	0.30	5.22	-	68.67	3.95	-
TESS(X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
MRH	17.00	1.10	6.92%	-9.35	26.00	-	-1.82	0.65	-
GEST	336.75	21.50	6.82%	41.93	253.70	3.25	8.03	1.33	0.97%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CABO	172.00	(15.00)	-8.02%	14.54	329.38	1.00	11.83	0.52	0.58%
BOPL	70.00	(4.60)	-6.17%	10.78	57.15	6.00	6.49	1.22	8.57%
TANG	103.00	(6.00)	-5.50%	9.24	177.35	-	11.15	0.58	-
COOP	3.50	(0.20)	-5.41%	0.23	3.97	-	15.22	0.88	-
TESS	1.90	(0.10)	-5.00%	0.05	0.45	-	38.00	4.22	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
RIL	26,000,000	25.00	650,000,000
COMB(X)	358,617	185.50	66,523,454
CCS	240,000	126.50	30,360,000
SUN	1,000,000	29.70	29,700,000
MELS	140,510	190.00	26,696,900

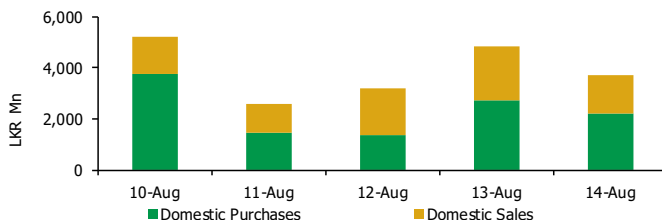
Contributors to ASPI

Positive Contributors (No.)	104	Negative Contributors (No.)	101
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

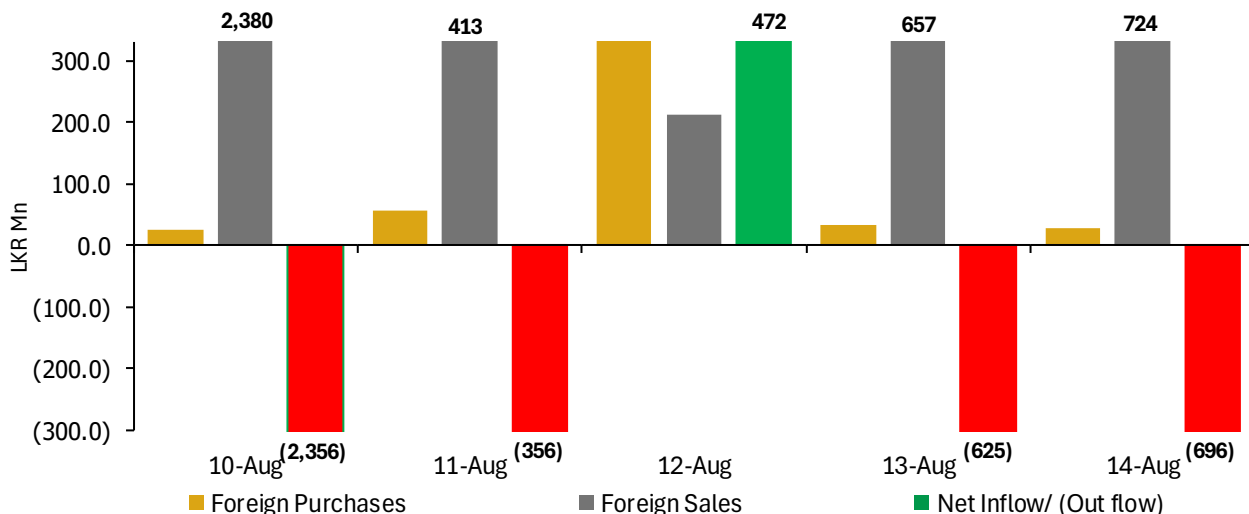
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
COMB	10.92	RIL	(649.98)
AAIC	4.76	SPEN	(54.45)
CINS(X)	4.03	SAMP	(5.11)
JAT	1.32	CTC	(4.23)
COCR	1.10	BIL	(2.11)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,185	81,997	(53,812)

*From January 02 to August 14, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Retailing	336,666,688.30	32.21%
Food, Beverage & Tobacco	158,652,646.00	17.86%
Banks	143,834,110.65	13.95%
Capital Goods	78,419,712.30	9.81%
Diversified Financials	49,433,730.10	8.32%
Materials	132,374,806.45	5.63%
Real Estate Management & Dev.	159,492,273.95	4.43%
Insurance	16,001,211.60	2.58%
Telecommunication Services	65,982,965.10	1.59%
Consumer Services	486,016,259.00	0.92%
Utilities	13,199,606.00	0.72%
Transportation	18,261,812.60	0.58%
Consumer Durables & Apparel	70,793,959.55	0.42%
Health Care Equipment & Ser.	8,930,311.20	0.31%
Commercial & Professional Ser	5,349,384.95	0.31%
Energy	4,883,483.70	0.22%
Software & Services	4,846,930.10	0.12%
Automobiles & Components	832,888.25	0.05%
Food & Staples Retailing	2,557,635.50	0.05%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	2,241,288,536
YTD Avg. Turnover (LKR)	4,046,981,036
Monthly Avg. Turnover (LKR)	3,937,751,682

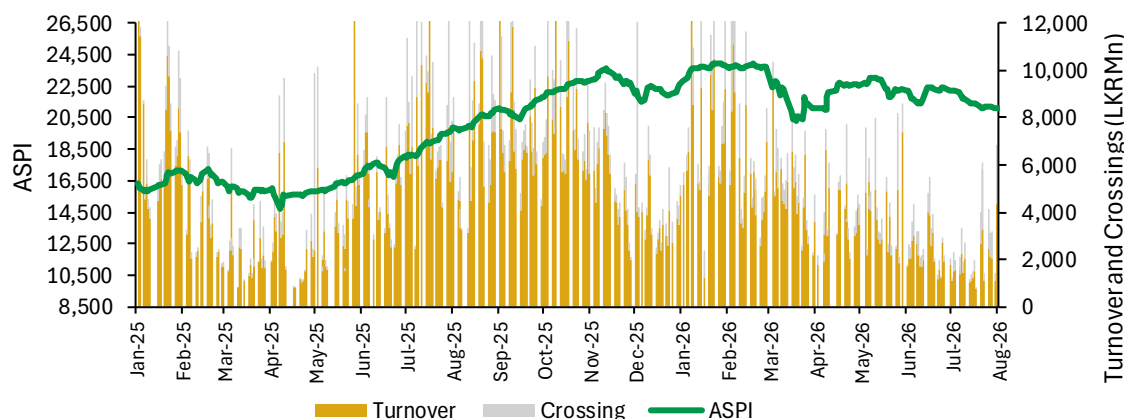
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	39,378	23,703	60%

*Upto August 14, 2026

ASPI vs Market Turnover



Top 5 Share Volume Contributors and Their Price Trends

10-Aug				11-Aug				12-Aug				13-Aug				14-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
RIL	25.90	1.97%	42,904,808	RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889	RIL	25.80	1.18%	839,865	RIL	25.90	0.39%	26,394,228
JKH	20.00	-0.50%	19,954,825	JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810
DIAL	44.70	0.90%	15,576,085	DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935	DIAL	46.20	2.67%	1,942,984	DIAL	47.40	1.95%	734,007
UBF	2.40	9.09%	5,247,025	UBF	2.30	-4.17%	629,217	UBF	2.40	4.35%	15,958	UBF	2.30	-4.17%	112,778	UBF	2.30	0.00%	244,644
CBNK	7.30	4.29%	4,238,331	CBNK	7.40	1.37%	108,656	CBNK	7.50	1.35%	160,742	CBNK	7.60	1.33%	47,946	CBNK	7.60	0.00%	174,550
				DIAL	44.30	-0.89%	5,966,733	DIAL	45.00	1.58%	410,935	DIAL	46.20	2.67%	1,942,984	DIAL	47.40	1.95%	734,007
				RIL	25.60	-1.16%	4,222,633	RIL	25.50	-0.39%	718,889	RIL	25.80	1.18%	839,865	RIL	25.90	0.39%	26,394,228
				ASIR	34.30	-4.19%	3,673,951	ASIR	34.90	1.75%	86,719	ASIR	34.10	-2.29%	160,603	ASIR	34.00	-0.29%	93,723
				JKH	19.90	-0.50%	3,230,164	JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810
				HHL	31.10	-0.32%	2,767,262	HHL	31.10	0.00%	369,360	HHL	31.30	0.64%	298,795	HHL	31.40	0.32%	271,187
								JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810
								ASPH	0.60	0.00%	6,102,185	ASPH	0.60	0.00%	2,958,956	ASPH	0.60	0.00%	1,167,153
								SIRA	32.20	2.22%	4,338,660	SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169
								SEMB	1.00	0.00%	3,078,655	SEMB	1.10	10.00%	1,450,295	SEMB	1.10	0.00%	4,547,191
								MELS	186.50	0.27%	3,531,864	MELS	186.25	-0.13%	2,773	MELS	190.75	2.42%	1,081,458
												SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169
												JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810
												AGST	13.20	6.45%	6,638,862	AGST	12.90	-2.27%	3,159,940
												SAMP	137.75	0.55%	6,032,519	SAMP	140.00	1.63%	529,169
												HNBFB	8.70	2.35%	5,391,813	HNBFB	8.50	-2.30%	2,083,057
																RIL	25.90	0.39%	26,394,228
																SEMB	1.10	0.00%	4,547,191
																AGST	12.90	-2.27%	3,159,940
																SCAP	12.50	5.04%	2,374,485
																LCBF	6.60	-2.94%	2,371,516

Source : CSE